

BIANCO

Jim Bianco: Powell 'Caved' In Jackson Hole, A Rate Cut In September Would Be A Mistake - Jim Bianco: Powell 'Caved' In Jackson Hole, A Rate Cut In September Would Be A Mistake 30 minutes - Jim **Bianco**, president of **Bianco**, Research, returns to The Julia La Roche Show for episode 282 to react to Fed Chair Jerome ...

Welcome and introduction

Big picture reaction - Powell caved and will cut rates in September

Why rate cuts aren't the right move - interest rates appropriately valued

Inflation destroys economies - 35-40% of workers not getting 3% raises

Path to 2% inflation - pandemic changed everything permanently

Immigration's hidden impact - biggest driver of population growth

Border shutdown changes everything - net negative immigration for first time

Job creation numbers make sense - 35,000 jobs fine with no population growth

Labor force participation - only way to boost jobs is wage inflation

Long bond implications - tremendous flow into fixed income

Risk profile investing - boomers should focus on fixed income

Retail investor dominance - buying every dip since Liberation Day

Will Powell cut? - 90% probability but market wants limited cuts

Supply vs demand problem - for hire signs but no applicants

Biggest risk - tariffs will continue weekly, not one-time event

AI optimism - will eliminate 50 million jobs but create 70 million better ones

Jim Bianco: Is inflation going to cooperate, or are we going to see a repeat of last year? - Jim Bianco: Is inflation going to cooperate, or are we going to see a repeat of last year? 6 minutes, 23 seconds - Jim **Bianco**, joins Fox Business to discuss Chairman Powell's speech at Jackson Hole, the Fed's new inflation mandate, whether it ...

Charles Payne Intro

Jackson Hole Recap

Fed's Inflation Mandate

Is it time to buy bonds?

Stock Market Outlook

Who will be the next Fed Chairman?

Talking Data Episode #330: Is Tariff Inflation Coming? - Talking Data Episode #330: Is Tariff Inflation Coming? 19 minutes - Welcome to the latest edition of Talking Data. Our Talking Data series seeks to offer timely insights into macro market themes ...

Jim Bianco Unfiltered: Tariffs, Inflation, and Fed Policy Mistake - Jim Bianco Unfiltered: Tariffs, Inflation, and Fed Policy Mistake 48 minutes - Could net negative immigration, not just economic cycles, be reshaping the US job market? Jim **Bianco**, at **Bianco**, Research brings ...

MoneyShow Virtual Expo: Should the Fed Cut Rates? - MoneyShow Virtual Expo: Should the Fed Cut Rates? 30 minutes - Up first today is Jim **Bianco**., president and macro strategist at **Bianco**, Research. You can't afford to miss his workshop "Should the ...

If Powell says I'm not going to cut rates he better hire a lawyer because Trump is going to fire him - If Powell says I'm not going to cut rates he better hire a lawyer because Trump is going to fire him 41 minutes - What happens when the Federal Reserve collides with political pressure from the White House? Jim **Bianco**., President of **Bianco**, ...

What Sets the Tone Into Year-End: Earnings or Jackson Hole?

Powell vs. Trump, or a Test of Fed Independence?

Did Greenspan-Era 'Consensus' Help, or Hurt, Clarity?

Should Powell Admit Conditions Don't Justify a Cut?

If Powell Turns Hawkish, Could Trump Try to Fire Him?

Bonds Outlook: Walk Us Through the Macro Setup

Could a Fed Cut Make Long Yields Rise Instead?

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Crypto's Next Leg: Beyond Bitcoin?

?Wealthion Golden Nugget: Where Do Gold \u0026 Silver Fit in a 4-5-6 Return World?

Jim Bianco: When Chairman Powell speaks at Jackson Hole, he's got some explaining to do - Jim Bianco: When Chairman Powell speaks at Jackson Hole, he's got some explaining to do 6 minutes, 5 seconds - Jim **Bianco**, joins CNN OutFront to recap the PPI Report and what it means for consumers and the Federal Reserve with Kate ...

PPI Recap

What does the PPI Report mean for consumers?

Trump on Inflation/Elevated Inflation

What does this mean for the Fed?

Tough situation for Powell at Jackson Hole

If the Fed cuts rates, what happens next?

Integrity in Jobs \u0026 Inflation Data

Jim Bianco: What does Scott Bessent get wrong about rate cuts? Everything. - Jim Bianco: What does Scott Bessent get wrong about rate cuts? Everything. 13 minutes, 28 seconds - Jim **Bianco**, joins Bloomberg Surveillance to discuss GDP, Immigration, Rate Cuts, Inflation, Wages, Unemployment Rate, Housing ...

Introduction

Inflation

Unemployment

Tariffs

Jim Bianco: Only 7 stocks are driving the boat right now, and your fortunes are tied with them - Jim Bianco: Only 7 stocks are driving the boat right now, and your fortunes are tied with them 5 minutes, 15 seconds - Jim **Bianco**, joins Fox Business to discuss Fiscal Dominance, the Housing Affordability Crisis, Potential Powell Successors ...

Charles Payne on National Debt

Fiscal Dominance

Housing Affordability Crisis

Potential Powell Successors

Market Concentration Risk

Jim Bianco: A Fed rate cut could lead to bad news for Big Tech stocks - Jim Bianco: A Fed rate cut could lead to bad news for Big Tech stocks 21 minutes - Investors are looking for an interest rate cut — but the market may not respond as expected when it comes. \ "I think that the ...

Intro - Brian

CPI Report Analysis - Jim

Goods inflation? - Jim

Fed Speaks - Jim

How many rate cuts? - Jim

Goods prices in CPI Report - Brooke

Possibility of Trump firing Powell - Ines

Rate cut hopes in the market - Jim

Powell Successors - Jim

Trump on Intel - Brian

CoreWeave Analysis - Brian

CoreWeave's ties to AI Companies - Brooke

CoreWeave Earnings Analysis - Ines

Early Gains for IPOs - Jim

Is a Tech Stock Crash Coming? - Brian

10 YR Yield to 5% - Jim

What to do with MAG 7 names? - Jim

Not all AI stocks are created equal - Ines

CoreWeave's price movement - Brooke

Talking Data Episode #329: Are Weak Payrolls Due to Falling Population Growth? - Talking Data Episode #329: Are Weak Payrolls Due to Falling Population Growth? 17 minutes - Welcome to the latest edition of Talking Data. Our Talking Data series seeks to offer timely insights into macro market themes ...

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Introduction

What is the Jobs Breakeven Rate?

What's going on with Population growth?

Is population slowing faster than expected?

What should be done?

Wrap-Up

Jim Bianco joins Bloomberg to discuss Interest Rates, Labor Market Data \u0026 the Federal Reserve - Jim Bianco joins Bloomberg to discuss Interest Rates, Labor Market Data \u0026 the Federal Reserve 6 minutes, 3 seconds - Jim **Bianco**, joins Bloomberg to discuss Interest Rates, Labor Market Data \u0026 the Federal Reserve with Lisa Abramowicz and ...

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Jim Bianco: Fed vs. Trump, Inflation Risks \u0026 Rate Cuts to Backfire?! - Jim Bianco: Fed vs. Trump, Inflation Risks \u0026 Rate Cuts to Backfire?! 41 minutes - What happens when the Federal Reserve collides with political pressure from the White House? Jim **Bianco**, President of **Bianco**, ...

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Yung Hurn \u0026amp; RIN - Bianco (Official Video) (prod. Lex Lugner) - Yung Hurn \u0026amp; RIN - Bianco (Official Video) (prod. Lex Lugner) 3 minutes, 56 seconds - \"Y\" Bundle vorbestellen: [https://www.hhv.de/shop/de/yung-hurn-deutscher-hip-hop/p:k5HUQ7\"Y\" Tour Tickets: ...](https://www.hhv.de/shop/de/yung-hurn-deutscher-hip-hop/p:k5HUQ7\)

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Tariffs

Milk Road: Talking Macro \u0026amp; Markets w/ Jim Bianco - Milk Road: Talking Macro \u0026amp; Markets w/ Jim Bianco 44 minutes - Today we're gonna talk about Trump's push to lower rates. Is this a good idea and how might lowering rates actually impact the ...

Milk Road Introduction

Jim Bianco Introduction

Jim talks through Bitcoin price action

Jim's current Macro View

What is it that Jerome Powell and the rest of the governors of the Federal Reserve are looking at that makes them think we're still in that pre-2020 paradigm and what are they missing exactly?

What do you expect in the second-half of the year?

How long will it take for Tariff Policies to show in inflation rates?

Trump vs Powell Tug-of-War/Premature Rate Cuts

Trump's justification for Rate Cuts

Crypto Week in Congress/Stablecoins

Outlook for Crypto for the rest of the year

What should investors be paying attention to?

Wrap-Up

Jim Bianco: Who's the big power player in the US market? It's millions of retail traders - Jim Bianco: Who's the big power player in the US market? It's millions of retail traders 14 minutes, 57 seconds - Jim **Bianco**, joins Bloomberg Asia to discuss the US Economy, Tariffs, Fed Policy, Retail Traders, the Budget Deficit \u0026amp; the Bond ...

Jim Bianco: If you cut rates too early you're gonna shove the 10-year yield right through 5% - Jim Bianco: If you cut rates too early you're gonna shove the 10-year yield right through 5% 5 minutes, 51 seconds - Jim **Bianco**, joined Bloomberg to discuss Interest Rates, Inflation, the Stock Market, the U.S. Economy \u0026amp; Potential Trade Deals with ...

Introduction

Continued gains in the stock market?

Multiple rate cuts are coming over the next 12 months?

The return of animal spirits

Clarity in Tariffs/Trade Deals

What is the biggest risk?

The idea of a 'Fed mutiny' is not a stretch: Jim Bianco - The idea of a 'Fed mutiny' is not a stretch: Jim Bianco 4 minutes, 36 seconds - Jim **Bianco**, President of **Bianco**, Research, talks about what he expects from the Federal Reserve's July monetary policy meeting.

How realistic is it to expect the Fed to move in July

The idea of a Fed mutiny is not a stretch

The Fed will have to deal with the mutiny

Jim Bianco: When the Fed moves, and the market doesn't think it's the right idea, it rejects it - Jim Bianco: When the Fed moves, and the market doesn't think it's the right idea, it rejects it 7 minutes, 26 seconds - Jim **Bianco**, joins CNBC Fast Money to recap today's CPI Report, Rate Cuts \u0026 the Bond Market. Timestamps 0:00 Introduction 0:10 ...

Introduction

Jim's CPI Recap

Is there anyway inflation stays off the radar in terms of a real problem for another month?

Last mile inflation from the last bout?

Different voices calling for lower rates

The stock and bond market's reaction to Powell's job security

Can stocks hold in during times of Fed independence uncertainty?

If Powell says I'm not going to cut rates he better hire a lawyer because Trump is going to fire him - If Powell says I'm not going to cut rates he better hire a lawyer because Trump is going to fire him 41 minutes - What happens when the Federal Reserve collides with political pressure from the White House? Jim **Bianco**, President of **Bianco**, ...

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Jim Bianco explains Fiscal Dominance \u0026 Why Rate Cuts Fail with Charles Payne - Jim Bianco explains Fiscal Dominance \u0026 Why Rate Cuts Fail with Charles Payne 6 minutes, 28 seconds - Jim **Bianco**, joins Fox Business to discuss an overhaul of economic data collection, fiscal dominance \u0026 why rate cuts fail with ...

Charles Payne Opening Monologue

Jim Bianco on Jobs Data Collection

Fiscal Dominance

Why Rate Cuts Fail

Bond Market Disaster if Powell Cuts Rates with Jim Bianco - Bond Market Disaster if Powell Cuts Rates with Jim Bianco 39 minutes - Interview recorded - 22nd of July, 2025 On this episode of the WTFinance podcast I had the pleasure of welcoming back Jim ...

Introduction

Jim's outlook

International companies paying tariffs?

Product inflation vs service deflation

Immigration impact on inflation

Can Trump fire Powell?

Next FED Chair?

Should Powell address bond yields?

Step-up in deficits

Stablecoins

One message from conversation?

Barstool Pizza Review - Pizzeria Bianco (Phoenix, AZ) - Barstool Pizza Review - Pizzeria Bianco (Phoenix, AZ) 4 minutes, 47 seconds - Dave is in Arizona for Super Bowl week and makes his first stop at a place many consider as the best pizza place in the country: ...

Jim Bianco joins CNN OutFront to discuss the on-going battle between Donald Trump and Jerome Powell - Jim Bianco joins CNN OutFront to discuss the on-going battle between Donald Trump and Jerome Powell 3 minutes, 22 seconds - Jim **Bianco**, joins CNN OutFront to discuss the on-going battle between Donald Trump and Jerome Powell with Erin Burnett.

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Bianco \u0026 Die Abbrunzati Boys 63,528 views 2 days ago 15 seconds - play Short

Bianco: This is going to be the last quiet meeting, Sept. is going to be a much different ballgame - Bianco: This is going to be the last quiet meeting, Sept. is going to be a much different ballgame 5 minutes, 35 seconds - Jim **Bianco**, joins Bloomberg to react to today's FOMC Statement with Jonathan Ferro, Lisa Abramowicz, Tom Keene and Bob ...

Introduction

Statement \u0026 Dissenters

Michelle Bowman

Persistent Inflation

Bob Michele reacting to Jim's thoughts

Bob Michele on the Reasoning for Not Cutting Rates

September Meeting Preview

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